



Independence – Freedom – Happiness



No: 206/2024/CV-VHM

Hanoi, 25 June 2024

INFORMATION DISCLOSURE

To: **The State Securities Commission of Vietnam**
Ho Chi Minh Stock Exchange
Ha Noi Stock Exchange

1. Organization's name: **VINHOMES JOINT STOCK COMPANY** (“**Company/Vinhomes**”)
 - Ticker symbol: **VHM**
 - Address: Symphony Office Building, Chu Huy Man Street, Vinhomes Riverside Eco-Urban Area, Phuc Loi Ward, Long Bien District, Hanoi, Vietnam
 - Telephone: (84 24) 3974 9350 Fax: (84 24) 3974 9351
 - E-mail: info@vinhomes.vn
2. Content of information disclosure:

On 24 June 2024, the Chairman of the Board of Directors ("**BOD**") of the Company, on behalf of the BOD, issued the resolution regarding the bond issuance as follows:

- Resolution No. 08/2024/NQ-HĐQT-VHM approving tasks related to the offering and issuance of corporate bonds ("**Resolution No. 08**"). Accordingly, the BOD approved the Company's offering and issuance of corporate bonds through private placement, non-convertible, non-warrant, secured by assets, with fixed interest rates, with a maximum total par value of VND 2,500,000,000,000 (Two thousand five hundred billion VND) ("**Bonds**") with the following details:

Issuer	:	Vinhomes Joint Stock Company
Bond Type	:	Non-convertible, non-warrant corporate bonds, secured by assets
Bond's Par Value	:	VND 100,000,000 per Bond
Tenor	:	Up to 24 months from the Issuance Date

Bond Information	:	The Bonds are non-convertible, non-warrant corporate bonds secured by assets with fixed interest rates, establishing direct debt repayment obligations of the Issuer. In case where the proceeds from the liquidation of the collateral assets are insufficient to cover the obligations related to the Bonds, the unpaid balance will be paid in at least equal priority with other unsecured obligations (whether existing or future obligations) of the Issuer (except for mandatory priority payments required by relevant legal documents). The Bonds carry equal rights and interests, and none of the Bonds holds the precedence over another for any reason.
Form of the Bonds	:	Book building and/or electronic data, with an excerpt of Bondholders' information to be provided upon request.
Issuing method	:	Underwriting on a best efforts basis

Assign the Chief Executive Officer, the legal representative of the Company based on the specific situation, to organize the implementation of tasks related to the issuance of Bonds in accordance with the provisions of law.

This information is available on the Company's website at: <https://vinhomes.vn/en/ir>, under the Investor Relations section.

We hereby declare to be responsible for the accuracy and completeness of the above information.

LEGAL REPRESENTATIVE

(Signed)

PHAM THIEU HOA
CHAIRMAN OF THE BOARD OF DIRECTORS